## Xero cheat sheet

## **Navigation**

How to use these shortcuts:

- 1. Click the Search icon or press / on your keyboard.
- 2. Enter the corresponding letter to the screen you want to access, from the list below.
- 3. Select the screen name that appears under the search bar.

On 'All' screens and dashboard

| А                 | All bank accounts     |
|-------------------|-----------------------|
| В                 | All bills             |
| С                 | All contacts          |
| D                 | Dashboard             |
| F                 | File library          |
| 1                 | All invoices          |
| Р                 | All purchase orders   |
| Q                 | All quotes            |
| R                 | All reports           |
| S                 | Organisation settings |
| 'Add new' screens |                       |

| В | Add new bill           |
|---|------------------------|
| С | Add new contact        |
| 1 | Add new invoice        |
| Р | Add new purchase order |
| Q | Add new quote          |

## **Date shortcuts**

Most of these "shortcuts" must be typed, instead of pressing a key combination.

Tab t Today's date

tom Tomorrow's date

next [day] Day in the next week

next w Next week (7 days from today)

next m Next month (today's date, next month)

next y Next year (today's date, next year)

next [month] Any month after today's date (today's date, for that month)

[number] Date in current month

[number]/[month] Date in a month [number]-[month] Date in a month [month]/[number] Date in a month [month]-[number] Date in a month

[month]/[year] First of any month in any year

[month]-[year] Date in a month

\*[number] A date next month

- +[number] Days after today's date, days after the invoice or bill date
- +[number]d Days after today's date, days after the invoice or bill date
- +[number]w Weeks after today's date, weeks after the invoice or bill date
- +[number]m Months after today's date, months after the invoice or bill date
- +[number]y Years after today's date, years after the invoice or bill date

Source: Xero

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More information: defkey.com/xero-shortcuts

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